

This document does not constitute a supplement within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, as amended (the "**Prospectus Regulation**"). Neither the Austrian Financial Market Authority (the *Finanzmarktaufsichtsbehörde*), nor any other "competent authority" (as defined in the Prospectus Regulation) has approved this Document or reviewed information contained in this Document.

This Document is a convenience translation of VOLKSBANK WIEN AG's 2nd Supplement for its Debt Issuance Programme and solely the approved German version of the VOLKSBANK WIEN AG's 2nd Supplement is legally binding and valid. The convenience translation of VOLKSBANK WIEN AG's 2nd Supplement may neither be used by any person in relation to an offer of securities to the public within the meaning of Article 2 (d) of the Prospectus Regulation nor in relation to a listing of securities on a regulated market within the meaning of Article 2 (a) and (j) of the Prospectus Regulation.

No securities will be offered, sold or delivered on the basis of this Document.



VOLKSBANK WIEN AG

(a stock corporation under Austrian law)

2nd Supplement dated 30 June 2025

to the base prospectus for the

Debt Issuance Programme

of 19 May 2025

This supplement No 2 (the "**Supplement**") constitutes a supplement pursuant to Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (as amended, the "**Prospectus Regulation**") and supplements the base prospectus of VOLKSBANK WIEN AG (the "**Issuer**") for the programme for the issue of notes dated 19 May 2025 (the "**Original Base Prospectus**"), and should always be read together with the Original Base Prospectus.

The Original Base Prospectus was approved by the Austrian Financial Market Authority (the "**FMA**") on 19 May 2025. The supplement No 1 was approved by the FMA on 26 May 2025.

This Supplement was approved by the FMA in its capacity as competent authority on 30 June 2025 and published on the Issuer's website pursuant to Art 21 of the Prospectus Regulation. The accuracy of the information provided in this Supplement is not part of the review of the Supplement by the FMA within the framework of the relevant legal requirements. The FMA exclusively reviews the Supplement for completeness, coherence and comprehensibility.

The Original Base Prospectus and the Supplement are available to the public free of charge in electronic form on the Issuer's website (<https://www.volksbankwien.at/investor-relations/investor-relations/prospekte>).

Definitions and abbreviations used in this Supplement shall have the same meanings as in the Original Base Prospectus, unless the context requires otherwise.

This Supplement does not constitute an offer or a solicitation to make an offer to purchase or sell any Notes.

In case of any inconsistencies between information contained in this Supplement and information contained in the Original Base Prospectus (including information incorporated by reference into the Original Base Prospectus), the information in this Supplement shall prevail.

Pursuant to Art 23 (2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the Notes before the Supplement is published, have the right to withdraw their commitment within three working days after publication of this Supplement, provided that the new factor or the mistake or the inaccuracy occurred prior to the final closing of the public offer and the delivery of the Notes. The withdrawal period ends on 03 July 2025.

The Issuer has not authorised distributors or other third parties to make or receive legally binding declarations on its behalf, nor has it authorised distributors or other third parties to provide information that is not in accordance with the Original Base Prospectus and this Supplement. Legally binding declarations must therefore be made by and addressed to the Issuer itself.

The information contained in this Supplement does not constitute any legal, business or tax advice and cannot replace such advice. It is strongly recommended that all investors consult their own advisers before acquiring any Notes. Investors should make an independent assessment of the legal, tax, financial and other consequences of the risks associated with the acquisition of the Notes, particularly as full advice requires detailed knowledge of an investor's personal circumstances.

The Notes have not been and will not be registered under the Securities Act or by any authority of any U.S. federal state or under the applicable securities laws of Australia, Canada, Japan or the United Kingdom and may not be offered or sold in the United States or to or for the account or benefit of U.S. persons or other persons resident in Australia, Canada, Japan or the United Kingdom.

TRANSLATION

VOLUNTARY CORRECTION

The Issuer has become aware of the following inaccuracies with respect to information contained in the Base Prospectus which, in its opinion, are not material and do not affect the assessment of the Notes and are therefore not subject to the obligation to supplement pursuant to Art 23 of the Prospectus Regulation, but will be corrected on a voluntary basis:

1. COVER PAGE

On the Cover Page of the Original Base Prospectus, in the third paragraph under "Debt Issuance Programme", the path to the Final Terms on the Issuer's website (www.volksbankwien.at; currently at <https://volksbankwien.at/boersen-u-maerkte/anleihen/volksbank-emissionen>) is replaced by the following path:

"(www.volksbankwien.at, currently at: "Börsen&Märkte/Anleihen/VOLKSBANK WIEN AG Anleihen)"

2. INFORMATION INCORPORATED BY REFERENCES

On page 6 of the Original Base Prospectus, the links to the Annual Reports under "The documents listed above, which incorporate by reference information contained in this Prospectus, ..." are replaced by the following links:

"Annual Report 2024
https://www.volksbankwien.at/konzernbericht_24

Annual Report 2023
https://www.volksbankwien.at/konzernbericht_23

Association Report 2024
https://www.volksbankwien.at/verbundbericht_24

Association Report 2023
https://www.volksbankwien.at/verbundbericht_23 "

3. SECTION 2. THE PROGRAMME

In the table commencing on page 55 under the subsection "Green Bonds, Sustainable Bonds and Social Bonds", the path to the Issuer's ESG Framework (www.Volksbankwien.at/investor-relations/investor-relations/sustainability-bond-framework) is replaced in the first paragraph on page 56, the fifth paragraph on page 56 and the second paragraph on page 57 by the following path:

"([www.volksbankwien.at/Investor Relations/Sustainability Bond Framework](http://www.volksbankwien.at/Investor-Relations/Sustainability-Bond-Framework))"

4. SECTION 3. ADDITIONAL INFORMATION ON THE NOTES

In chapter 3 "Additional Information on the Notes" on page 59 of the Original Base Prospectus, the path to the Final Terms on the Issuer's website (www.volksbankwien.at under the path "Börsen&Märkte/Anleihen/Volksbank Emissionen") is replaced by the following path:

"(www. volksbankwien.at, currently at "Börse&Märkte/Anleihen/VOLKSBANK WIEN AG Anleihen)"

5. SECTION 3. ADDITIONAL INFORMATION ON THE NOTES

In section 3.1.5. "Covered Bonds", commencing on page 61 of the Original Base Prospectus, the path to the detailed information pursuant to § 23 (2) PfandBG (www. volksbankwien.at/investor-relations/investor-relations) on page 63 under the subsection "Note on quarterly publication" is replaced by the following path:

"www. volksbankwien.at/Investor Relations/Covered Bonds"

6. SECTION 4. THE ISSUER

In section 4.4.4 "Rating", commencing on page 73 of the Original Base Prospectus, the path in the first paragraph to the Issuer's ratings (www. volksbankwien.at/investor-relations) is replaced by the following path:

"www. volksbankwien.at/rating"

7. SECTION 4. THE ISSUER

In section 4.14 "Documents on Display", commencing on page 93 of the Original Base Prospectus, the table is replaced by the following table:

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Document	Hyperlink
Issuer's Article of Association	www .volksbankwien.at/Offenlegung
Audited consolidated financial statements as of 31.12.2024 and 31.12.2023 Association report of the Association of Volksbanks as of 31.12.2024 and 31.12.2023	www .volksbankwien.at/Berichte
This Prospectus and any Supplements to the Prospectus	www .volksbankwien.at/Investor Relations/Prospekte This Prospectus and any supplements will be published at this link and will be available to the public in electronic form for at least ten years from the date of approval of the Prospectus.

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8. SECTION 5. TERMS AND CONDITIONS

In section 5.1 "Terms and Conditions", commencing on page 95 of the Original Base Prospectus, the path to the Terms and Conditions (Börse&Märkte/Anleihen/Volksbank Emissionen) in the first paragraph on page 96 is replaced by the following path:

"www. volsbankwien.at under the path "Börsen&Märkte/Anleihen/VOLKSBANK WIEN AG Anleihen"

9. SECTION 5: TERMS AND CONDITIONS

In section 5.2 "Form of Final Terms", commencing on page 184 of the Original Base Prospectus, the path to the approved prospectus of the Issuer (Börse&Märkte/Anleihen/Volksbank

Emissionen) in the paragraph following the wording "[In the case of tap issue, insert:...]" is replaced by the following path:

"(www. volksbankwien.at, currently under the path "Investor Relations/Prospekte)"

TRANSLATION

RESPONSIBILITY STATEMENT

VOLKSBANK WIEN AG, with its registered office in Vienna and its business address at Dietrichgasse 25, 1030 Vienna, is responsible for this Supplement and declares that it has taken all reasonable care to ensure that the information contained in this Supplement is, to the best of its knowledge, accurate and that no facts were omitted that are likely to affect the meaning of this Supplement.

Vienna, 30 June 2025

VOLKSBANK WIEN AG

as Issuer

TRANSLATION